



Near Westside Neighborhood Energy Request For Service

CUSTOMER INFORMATION					
Primary Customer Name		Date of Birth	Secondary Customer Name		Date of Birth
Social Security Number	Home Phone/Cell Phone () / ()		Social Security Number	Home Phone/Cell Phone () / ()	
Email:		US Citizen <input type="checkbox"/> Yes <input type="checkbox"/> No	Email:		US Citizen <input type="checkbox"/> Yes <input type="checkbox"/> No
Address (Street, City, Zip)			Address (Street, City, Zip)		

EMPLOYMENT INFORMATION					
Name & Address of Employer		Self Employed <input type="checkbox"/> Yes <input type="checkbox"/> No	# of Years	Name & Address of Employer	
Position/Title		Business Phone ()		Position/Title	
Annual Income:		Annual Income:		Business Phone ()	

HOUSEHOLD INFORMATION			
Please list ALL persons currently living in your household (please use back, if additional space is needed) :			
Name	Date of Birth	Annual Salary (if any)	Source of Income

Do you receive rental income? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, monthly amount	Any tenants under seven years of age? <input type="checkbox"/> Yes <input type="checkbox"/> No
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PROPERTY INFORMATION		
Address of Property to be improved (street, city, zip):	Property you are renovating is your Primary Residence? <input type="checkbox"/> Yes <input type="checkbox"/> No	Property Deed/Title in name of:

ENERGY SUPPLIER INFORMATION RELEASE AUTHORIZATION
I hereby authorize the energy suppliers named below to release information on my energy use to NYSERDA for two years prior to and two years after completion of the work.

Electricity Supplier: _____ Account #: _____
Heating Fuel Supplier: _____ Account #: _____

SITE VISITS
NYSERDA reserves the right, for NSYERDA or its agents, to make a reasonable number of visits during the installation and for up to 24 months following project completion. Such visit(s) will be at a time convenient to the Applicant. The purpose of the visit(s) is to provide NYSERDA with an opportunity to ensure that the eligible energy efficient measures are installed consistent with the program standards and to assess the energy savings.

SIGNATURE SECTION	
I certify to the truth of my statements above and authorize the Lender to obtain credit reports in connection with this application and any Loan or Account established hereby, as well as any update, renewal, extension, review or collection thereof. If it does, I will, upon request, be informed of that fact and each credit bureau's name and address. I also authorize the Lender to verify with others any information contained in this application and to report its transactions with me.	
All statements made in this application are true and are made for the purpose of requesting home improvement services. I understand that it may be a federal crime punishable by fine or imprisonment, or both, to knowingly make any false statements concerning any of the above facts as applicable under the provision of the United States Criminal Code.	
Home HeadQuarters, Inc., its agents and/or assignees, reserves the right to inspect any and all work associated with a Home Improvement Loan, Energy Improvement Loan or grant or any other Home HeadQuarters' financial product or service.	
This Request For Service in no way guarantees or implies funding and/or service through Home HeadQuarters, its agents and/or assignees.	
Signature of Primary Customer X	Date
Signature of Secondary Customer X	Date

Near Westside Neighborhood Energy Request For Service (cont.)

INFORMATION FOR GOVERNMENT MONITORING PURPOSES

The following information is requested by the Federal Government for certain types of loans related to a dwelling in order to monitor the lender's compliance with equal credit opportunity, fair housing and home mortgage disclosure laws. You are not required to furnish this information, but are encouraged to do so. The law provides that a Lender may not discriminate either on the basis of this information, or on whether you choose to furnish it. If you furnish the information, please provide both ethnicity and race. For race, you may check more than one designation. If you do not furnish ethnicity, race, or sex, under Federal regulations, this lender is required to note the information on the basis of visual observation and surname if you have made this application in person. If you do not wish to furnish this information, please check the box below. (Lender must review the above material to assure that the disclosures satisfy all requirements to which the lender is subject under applicable state law for the particular type of loan applied for.)

BORROWER <input type="checkbox"/> I do not wish to furnish this information	CO-BORROWER <input type="checkbox"/> I do not wish to furnish this information
Ethnicity: <input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino	Ethnicity: <input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino
Race: <input type="checkbox"/> American Indian, Alaskan Native <input type="checkbox"/> Black or African American <input type="checkbox"/> Native Hawaiian or Other Pacific Islander <input type="checkbox"/> Asian <input type="checkbox"/> Hispanic <input type="checkbox"/> White	Race: <input type="checkbox"/> American Indian, Alaskan Native <input type="checkbox"/> Black or African American <input type="checkbox"/> Native Hawaiian or Other Pacific Islander <input type="checkbox"/> Asian <input type="checkbox"/> Hispanic <input type="checkbox"/> White
Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female	Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female

PROGRAM DETAILS

- **\$2,500 matching grant through Syracuse Neighborhood Initiative**
- **2.99% fixed interest rate (APR 3.330%)**
- **Loans of up to \$15,000**
- **No income eligibility requirements for loan**
- **Matching grant of up to \$5,000 available to income eligible households**
- **Energy Audit required**
- **Homeowner must utilize Home Performance-certified Contractor**
- **Inspection required with grant**
- **Home improved must be primary residence**
- **Approved energy repairs only** (furnace, water heater, insulation, windows, exterior doors, renewable energy producing systems, appliances, lighting, upgrades to venting systems, smoke and radon detectors and more. Check Eligible Measures by calling Home HeadQuarters for a complete listing or visiting www.getenergysmart.com)



TO APPLY, please submit the following:

1. NYSERDA Energy Improvement Loan & Grant Program Request for Service form (signed & dated).
2. Copy of the recorded deed to your home. The home must be owner-occupied, and your property taxes must be current.
3. Proof of income for all members who reside in the household (i.e., 3 recent pay stubs; benefit letter for SSI, Social Security, pension, unemployment, disability, etc.).
4. Copy of last year's federal tax return (if filed).
5. Copy of declarations page of homeowner's insurance stating current policy period.
6. Copy of picture ID (i.e., driver's license).
7. Copy of utility bill.

NEED MORE INFO?

Home HeadQuarters, Inc.
124 E. Jefferson St., Syracuse, NY 13202
(315) 474-1939 • fax (315) 474-0637
www.homehq.org

Home HeadQuarters is a local, not-for-profit organization dedicated to improving Central New York neighborhoods through homeownership, affordable home repair, education and community development.